LETTER OF INTENT

In keeping with the Jewish tradition, I/we submit this Letter of Intent to help ensure the future of the Jewish Community.

- I/We intend to create a legacy gift and will formalize my/our gift within ______ months (maximum of six).
- I/We have already created a legacy gift, but until now have not shared this information with the benefiting Jewish organization(s).

My/Our legacy gift in the approximate amount of $________________ or _____% will be/was completed through (check one):

- Bequest/Will
- Charitable Trust
- Retirement Plan Assets
- Life Insurance Policy
- Outright Gift/Appreciated Assets or Cash
- Other ________________

Please check all that apply:

- I/We understand that this commitment is revocable and may be modified at my/our discretion. I/We endeavor to notify the recipient organization(s) accordingly.
- I/We understand that you will inform the additional designated organization(s) of this gift.
- I/We would like to remain anonymous at this time.
- You have my permission to recognize me/us publicly in all LIFE & LEGACY™ marketing materials (without disclosing gift details).